

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

HVI CAT CANYON, INC.,

Debtor.

Chapter 11 Case

Case No. 19-12417 (MEW)

NOTICE OF FILING OF CREDITOR MATRIX

PLEASE TAKE NOTICE that HVI Cat Canyon, Inc., as debtor and debtor in possession in the above-captioned chapter 11 case (the “**Debtor**”), hereby files the consolidated list of the Debtor’s creditors, attached hereto as **Exhibit A**.

Dated: August 13, 2019
New York, New York

WELTMAN & MOSKOWITZ, LLP
Proposed Attorneys for Debtor/Debtor in Possession

By: /s/ Michael L. Moskowitz
MICHAEL L. MOSKOWITZ
 270 Madison Avenue, Suite 1400
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Exhibit A

List of Creditors

Fill in this information to identify the case and this filing:

Debtor Name HVI Cat Canyon, Inc.
United States Bankruptcy Court for the: Southern District of NY
Case number (if known): 19-12417 (MEW) (State)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

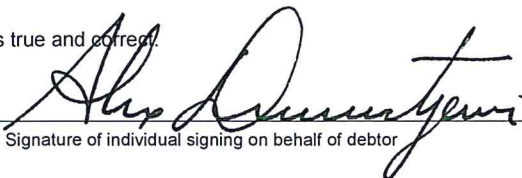
I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration Creditor Matrix

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 8/13/2019
MM / DD / YYYY

x 
Signature of individual signing on behalf of debtor

Alex G. Dimitrijevic

Printed name

President and COO

Position or relationship to debtor

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Case 9:19-bk-11573-MB
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ROCK ENERGY LLC
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Desc
ROCKWELL TRANSPORT
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CONTROL DISTRICT
260 NORTH ANTONIO ROAD
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Case 9:19-bk-11573-MB
SOUTH COAST AIR QUALITY MANAGEMENT DISTRICT
21865 COPLEY DRIVE
DIAMOND BAR, CA 91765

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SOUTH COAST AIR QUALITY MGMT DISTRICT
DIAMOND BAR, CA 91765

SOUTHERN CALIFORNIA EDISON COMPANY
PO BOX C
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Case 9:19-bk-11573-MB
STATEWIDE SAFETY & SIGNS, INC.
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STEWART FAMILY TRUST DTD
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Case 9:19-bk-11573-MB
THE ENGELBERG FAMILY TRUST DTD 4/11/01
5430 W. IVANHOE COURT
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Case 9:19-bk-11573-MB
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VOCET, INC. II DBA SMITHS FLOWING
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W. J. KENNY CORP.
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